

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0080
Expires:	March 31, 2018
Estimated average burden hours per response:	1.7

FORM 25

NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION
UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number [001-40048](#)

Issuer: Innovid Corp. Exchange: NEW YORK STOCK EXCHANGE LLC
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(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)

Address: 30 Irving Place Manhattan NEW YORK 10003 Telephone number: (212) 966-7555

(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)

Class A Ordinary Shares; Warrants, each whole warrant exercisable for one share of Common Stock at an exercise price of \$11.50 per share

(Description of class of securities)

Please place an X in the box to designate the rule provision relied upon to strike the class of securities from listing and registration:

17 CFR 240.12d2-2(a)(1)

17 CFR 240.12d2-2(a)(2)

17 CFR 240.12d2-2(a)(3)

17 CFR 240.12d2-2(a)(4)

Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange.¹

Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange.

Pursuant to the requirements for the Securities Exchange Act of 1934, [NEW YORK STOCK EXCHANGE LLC](#) certifies that it has reasonable grounds to believe that it meets all of the requirements for filing the Form 25 and has caused this notification to be signed on its behalf by the undersigned duly authorized person.

2025-02-13	By	Emily Fuhrman	Analyst, Regulation
Date		Name	Title

1 Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19d-1 as applicable. [See](#) General Instructions.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

NOTIFICATION OF THE REMOVAL FROM LISTING AND REGISTRATION OF THE STATED SECURITIES The New York Stock Exchange hereby notifies the SEC of its intention to remove the entire class of the stated securities from listing and registration on the Exchange at the opening of business on February 24, 2025, pursuant to the provisions of Rule 12d2-2 (a). [X] 17 CFR 240.12d2-2(a)(3) That on February 13, 2025 the instruments representing the securities comprising the entire class of this security came to evidence, by operation of law or otherwise, other securities in substitution therefore and represent no other right except, if such be the fact, the right to receive an immediate cash payment. The merger between Innovid Corp. and Ignite Merger Sub, Inc., a wholly owned subsidiary of Mediaocean LLC became effective before market open on February 13, 2025. Each Class A Ordinary Share of Innovid Corp. was converted into USD 3.15 in cash. Each share of Warrants, each whole warrant exercisable for one share of Common Stock at an exercise price of \$11.50 per share, of Innovid Corp. will automatically and without any required action on the part of the holder thereof, cease to represent a warrant in respect of Company's Common Stock and shall become an warrant exercisable for the Per Share Price. If a holder properly exercises the warrant within thirty (30) days following the public disclosure of the consummation of the Merger, the warrant price with respect to such exercise shall be reduced by an amount (in dollars and in no event less than zero) equal to the difference between (a) the warrant price in effect prior to such reduction and (b) (i) the Per Share Price minus (ii) the Black-Scholes Warrant Value (as defined in the Warrant Agreement). The Exchange also notifies the Securities and Exchange Commission that as a result of the above indicated conditions this security was suspended from trading on February 13, 2025.